

## RealSource TIC Qualification

**Instructions:** Please send your completed form to Kent Anderson. Fax 801-907-7737, email [kent@realsource.net](mailto:kent@realsource.net), phone 801-601-2736.

I am interested in exploring real-estate opportunities. I understand I must meet either of the following income (section A) or net worth requirements (section B); and have significant investment, business and financial experience and expertise (section C).

Individual/entity name:		Phone:	
Street address:		Fax:	
City, State, Zip:		Mobile:	
Email:			

A. **Income:** My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 each of those years, and I have reasonable expectation of the same level in this year as demonstrated by the following information:

	Two Years ago	Last Year	Current Year
Wages:			
Securities and mutual funds:			
Business interests:			
Real Estate:			
Other income:			
<b>Total Net Income</b>			

B. **Assets:** My current individual net worth or joint net worth with my spouse is at least \$1 million as demonstrated by the following information:

Cash equivalents:	
Securities and mutual funds:	
Business interests:	
Real Estate:	
Other assets:	Total Debts (enter negative #):
<b>Total assets:</b>	<b>Net Worth (assets less debt):</b>

C. **Experience:** I am an experienced investor as demonstrated by my following investment, business and financial background information:

Occupation/profession:			
Business/financial experience:			
Degrees and designations:			
	Qty	Number of Units	Types of Properties
Current real estate investments:			
Prior real estate investments:			
Yrs real estate investment experience:			
Other relates experience and expertise:			

*Note: This is not an offer to sell or solicitation to offer to purchase an investment or security. This information relates to possible real estate opportunities for qualified purchasers who have established an existing substantive relationship with RealSource. Natural persons qualify as investors by virtue of such pre-existing relationships and by proof of business experience, income and net worth.*

I/we hereby certify the above is true and correct.

Signature:		Date:	
Signature:		Date:	

REFERRAL SOURCE			
Name:		Phone:	
		Email:	

REALSOURCE APPROVAL			
RS Contact:		Qualified by:	
		Date:	